

















Monday, May 13, 2019

<u>Country</u>	<u>Economic Variable</u>	<u>Notes</u>
 <a href="#">Australia</a>	<u>Home Loans</u>	Declined -2.5% in March, down from the previous month February when the indicator grew 2.0%.
 <a href="#">Canada</a>		
 <a href="#">China</a>		
 <a href="#">Europe</a>		
 <a href="#">France</a>		
 <a href="#">Germany</a>		
 <a href="#">Italy</a>		

---

Country	<u>Economic Variable</u>	<u>Notes</u>
 <u>Japan</u>		
 <u>Russia</u>		
 <u>Singapore</u>		
 <u>South Korea</u>		
 <u>Switzerland</u>		
 <u>UK</u>		
 <u>USA</u>		

---



### STOCK FAIR VALUE: Changes

Stock ID	Name	New Fv	Reason for Change
	No changes		



### STOCK CONSIDERATIONS: Buy, Buy Watch, Hold, Sell Watch, Sell

	Added to List	Ticker	Reason for Change
<b>BUY</b>			All of these stocks have: 1.) Moved into UnderValue, 2.) Made a meaningful move back to fair value, 3.) Ranked above median in profitability 4.) Increased rank in 1,3,5 year revenue growth.
<b>BUY WATCH</b>	Axcelis Technologies Amgen Anderson's Boise Cascade BJ's Resturant Boston Private Fin Cedar Realty Trst Covetrus CTS Corp Enersys Equinix Green Dot Corp Incyte Luminex MDU Resources MKS Instruments OneSpan Pioneer Energy Svcs Plantronics Rollins U.S. Silica Sterling Bancorp TCF Financial Textron Valero Energy	<a href="#">ACLS</a> <a href="#">AMGN</a> <a href="#">ANDE</a> <a href="#">BCC</a> <a href="#">BJRI</a> <a href="#">BPFH</a> <a href="#">CDR</a> <a href="#">CVET</a> <a href="#">CTS</a> <a href="#">ENS</a> <a href="#">EQIX</a> <a href="#">GDOT</a> <a href="#">INCY</a> <a href="#">LMNX</a> <a href="#">MDU</a> <a href="#">MKSJ</a> <a href="#">OSPN</a> <a href="#">PES</a> <a href="#">PLT</a> <a href="#">ROL</a> <a href="#">SLCA</a> <a href="#">STL</a> <a href="#">TCF</a> <a href="#">TXT</a> <a href="#">VLO</a>	Moved into Under Value must now make a meaningful move back to Fair Value and pass criteria to move to a BUY consideration

	Washington Prime Grp	<a href="#">WPG</a>	
<b>HOLD</b>	Analog Devices Atlas Air Worldwide AK Steel Alexion Pharmaceuticals Apogee Arrow Electronics BioTelemetry Bemis Boot Barn Chemours Century Communities Chefs' Warehouse Computer Prgms & Svcs CROCS Customers Bancorp DollarTree Eastman Chemical Ferro Corp Genworth Financial Harris Corp Knight-Swift Trans Ligand Pharmaceuticals LKQ Corp Lumber Liquidators LSB Industries Martin Marietta Matrix Service Children's Place ProPetro Schweitzer-Mauduit Tenet Healthcare Yelp	<a href="#">ADI</a> <a href="#">AAWW</a> <a href="#">AKS</a> <a href="#">ALXN</a> <a href="#">APOG</a> <a href="#">ARW</a> <a href="#">BEAT</a> <a href="#">BMS</a> <a href="#">BOOT</a> <a href="#">CC</a> <a href="#">CCS</a> <a href="#">CHEF</a> <a href="#">CPSI</a> <a href="#">CROX</a> <a href="#">CUBI</a> <a href="#">DLTR</a> <a href="#">EMN</a> <a href="#">FOE</a> <a href="#">GNW</a> <a href="#">HRS</a> <a href="#">KNX</a> <a href="#">LGND</a> <a href="#">LKQ</a> <a href="#">LL</a> <a href="#">LXU</a> <a href="#">MLM</a> <a href="#">MTRX</a> <a href="#">PLCE</a> <a href="#">PUMP</a> <a href="#">SWM</a> <a href="#">THC</a> <a href="#">YELP</a>	Stocks in this area have either moved back into fair value after being overvalued or undervalued.
<b>SELL WATCH</b>	Control4 Encore Capital Grp Comfort Systems USA	<a href="#">CTRL</a> <a href="#">ECPG</a> <a href="#">FIX</a>	Moved into Over Value must now stop upward move and wait meaningful return to Fair Value triggering a SELL consideration

---

	FleetCor TechTarget	<a href="#">FLT</a> <a href="#">TTGT</a>	
<b>SELL</b>	Advanced Micro Devices Fossil Grp Par Pacific Hldgs	<a href="#">ADI</a> <a href="#">FOSL</a> <a href="#">PARR</a>	Moved into Over Value and made a meaningful move back to Fair Value