

USA Stock Consideration Change Report

CHANGES IN INDIVIDUAL STOCK STATUS DAY 149 30 May 2017	Added to List	Removed from List
Buy List	Coty, Inc. [COTY] Crocs, Inc. [CROX] FirstEnergy [FE] Guess? [GES] Triumph Grp [TGI] U.S. Physical Therapy [USPH]	None
Buy Watch List	CBL & Asso. [CBL] Chico's FAS [CHS] Movado Grp [MOV] Resources Connection [RECN]	Coty, Inc. [COTY] Crocs, Inc. [CROX] FirstEnergy [FE] Guess? [GES] Triumph Grp [TGI] U.S. Physical Therapy [USPH]
Sell Watch List	Diodes, Inc. [DIOD] Supernus Pharm [SUPN]	DXP enterprises [DXPE] Graco [GGG] Lumos Networks [LMOS] LogMein [LOGM] MiMedx Grp [MDXG] MKS Instruments [MKSI] Dave & Buster's [PLAY] Constellation Brands [STZ] Vulcan Materials [VMC]
Sell List	DXP Enterprises [DXPE] Graco [GGG] Lumos Networks [LMOS] LofMein [LOGM] MiMedx Grp [MDXG] MKS Instruments [MKSI] Dave & Buster's [PLAY] Constellation Brands [STZ]	Apollo Comm RE [ARI] Baker Hughes [BHI] EOG Resources [EOG] Textron [TXT] Unit Corp [UNT]

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Stocks can hold one of five status considerations:

1. **Buy** – stock should be considered for inclusion in a portfolio where appropriate.
2. **Buy Watch** – stock has become undervalued and may soon be considered for a Buy once the stock shows a probability to return to fair value.
3. **Hold** – stock is priced in the fair value range.
4. **Sell Watch** – stock has become overvalued and may soon become a sell consideration when the probability of the stock returning to fair value becomes higher.
5. **Sell** – stock should be considered for being removed from the portfolio.