# *USA Stock Consideration Change Report*

| CHANGES IN INDIVIDUAL STOCK STATUS DAY 122 \| 8 May 2017 | Added to List | Removed from List |
|---|---|---|
| **Buy List** | Abercrombie & Fitch [ANF]<br>Essendant [ESND]<br>Francesca's [FRAN]<br>First Solar [FSLR]<br>FTD [FTD]<br>Invacare [IVC]<br>LivePerson [LPSN]<br>Momento Pharm [MNTA]<br>Pray Group [PRAA]<br>ProtoLab [PRLB]<br>SuperValu [SVU] | None |
| **Buy Watch List** | Cross Country Health [CCRN]<br>Copart [CPRT]<br>Denbury Resources [DNR]<br>FirstEnergy [FE]<br>Murphy USA [MUSA]<br>Tanger Factory [SKT]<br>Superior Energy [SPN]<br>Taubman [TCO] | Abercrombie & Fitch [ANF]<br>Essendant [ESND]<br>Francesca's [FRAN]<br>First Solar [FSLR]<br>FTD [FTD]<br>Invacare [IVC]<br>LivePerson [LPSN]<br>Momento Pharm [MNTA]<br>Pray Group [PRAA]<br>ProtoLab [PRLB]<br>SuperValu [SVU] |
| **Sell Watch List** | Ansys [ANSS]<br>Baxter Intn'l [BAX]<br>Quest Diagnostics [DGX]<br>First Cash [FCFS]<br>Lite Group [LHCG]<br>MiMedx [MDXG]<br>Ollie's [OLLI]<br>Dave & Buster's [PLAY]<br>Texas Roadhouse [TXRH]<br>Vulcan Materials [VMC] | CBOE Holdings [CBOE]<br>Cadence Design [CDNS]<br>DR Horton [DHI]<br>Eversource [ES]<br>KB Home [KBH]<br>Kirby Corp [KEX]<br>Lamb Weston [LW]<br>MSCI [MSCI]<br>PNM Resources [PNM]<br>Select Comfort [SCSS]<br>Veeco [VECO]<br>Vicor [VICR]<br>Aqua America [WTR] |

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|---|---|---|
| **Sell List** | CBOE Holdings [CBOE]<br>Cadence Design [CDNS]<br>DR Horton {DHI]<br>Eversource [ES]<br>KB Home [KBH]<br>Kirby Corp [KEX]<br>Lamb Weston [LW]<br>MSCI [MSCI]<br>PNM Resources [PNM]<br>Select Comfort [SCSS]<br>Veeco [VECO]<br>Vicor [VICR]<br>Aqua America [WTR] | DXP Enterprises [DXPE]<br>Marathon Oil [MRO]<br>MYR Group [MYRG] |
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Stocks can hold one of five status considerations:

1. **Buy** – stock should be considered for inclusion in a portfolio where appropriate.
2. **Buy Watch** – stock has become undervalued and may soon be considered for a Buy once the stock shows a probability to return to fair value.
3. **Hold** – stock is priced in the fair value range.
4. **Sell Watch** – stock has become overvalued and may soon become a sell consideration when the probability of the stock returning to fair value becomes higher.
5. **Sell** – stock should be considered for being removed from the portfolio.